



**PERMISSIVE TAX EXEMPTION 2025
COMPREHENSIVE APPLICATION FORM
Not-For-Profit Organizations**

Deadline for submissions August 15, 2024

The following items must accompany your application:

- Copy of last Not-for-Profit Organization Information Return or Registered Charity.
- Information Return submitted to the CRA and Notice of Confirmation.
- Copy of the most current set of Financial Statements.
- Financial Budget (Pro-forma Balance Sheet and Income Statement for the current 12 months.
- Scale drawing of property which includes buildings, parking lots, landscaping, playgrounds, fields, etc.
- Copy of Lease Agreement, if applicable.
- Copy of Caretaker Agreement, if applicable.

Consideration will only be given to applications accompanied by all of the above information..

Application Date _____ for Taxation Year _____

Business Number _____ Registered Society Number _____

1. Full name or title of Organization: _____

2. Mailing address of Organization: _____

3. Civic address of property if different than mailing address:

4. Property legal Description: _____ Roll # _____

5. Name, phone number & email address of Contact Person:

6. Has the Board of Directors changed since last year's application? Yes No

If YES, please attach a list of the current Board of Directors.



District of Peachland

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 Peachland, BC
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 250-767-2647
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7. Have any of the following changed since the last year's comprehensive application or renewal application:

- | | | |
|--|-----|----|
| Change in registered owner of property? | Yes | No |
| Change in principal property use? | Yes | No |
| Change in organization's purpose or goals? | Yes | No |
| Change in programs offered? | Yes | No |
| Change in grant funding? | Yes | No |
| Change in Registered Charity or Not-for-Profit status? | Yes | No |
| Change in persons residing on property? | Yes | No |

If you answered YES to any of the questions above, please explain:

8. Has your organization made changes to any 3rd party agreements including rental or use of the building(s), parking lot(s) or services rendered?

Yes No

If YES, please complete the following:

Facility Name	Sq Ft of Leased Premises	Leased Space Business Type	Rate Charged	New Agreement		Cancelled Agreement	
				Yes	No	Yes	No

I understand that all required information must be attached to this application and that additional information may be required in order to be considered for a Permissive Tax Exemption.

I understand that if this application is approved in full or in part for the 2025 tax year, it is our organization's responsibility to contact the District of Peachland if any changes occur with respect to ownership or principal use of the property during that time.

Applications are run on a 5 year cycle. Every fifth year (in addition to the initial application) a new comprehensive application will be required. The comprehensive applications will be due in 2021, 2026, 2031 etc. An annual renewal form will be required in each of the years in between.

I certify that I am a current Board Member of this organization and that the information provided in this application is true and accurate to the best of my knowledge.

Name _____ Signature _____

Position _____ Date _____